

Date: 18.09.2021

From:

Shanti Sree Bolleni

H. No: 8-2-293/82/HE/2,
Huda Enclave, Road No. 70,
Jubilee Hills, Hyderabad-500096
Telangana.

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Independent Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name	:	Shanti Sree Bolleni
Designation	:	Independent Director
DIN	:	07092258
Address	:	H.No 8-2-293/82/HE/2, Huda Enclave, Road No 70, Jubilee Hills, Hyderabad – 500096 Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Shanti Sree Bolleni
Independent Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors

Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

From:

Sunita Gupta

Bungalow No 70, Ambience Fort, Pillar No. 125,
Attapur, Hyderabad- 500048,
Telangana

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Non-Executive Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name	:	Sunita Gupta
Designation	:	Non-Executive Director
DIN	:	02981707
Address	:	Bungalow No 70, Ambience Fort, Pillar No. 125, Attapur, Hyderabad-500048, Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Sunita Gupta
Non-Executive Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

From:

Rupesh Kumar Gupta

Bungalow No 70, Ambience Fort, Pillar No. 125,
Attapur, Hyderabad- 500048,
Telangana

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Managing Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name	:	Rupesh Kumar Gupta
Designation	:	Managing Director
DIN	:	00540787
Address	:	Bungalow No 70, Ambience Fort, Pillar No. 125, Attapur, Hyderabad-500048, Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Rupesh Kumar Gupta
Managing Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

Date: 18.01.2021

From:

Sailesh Gupta

Bungalow No 70, Ambience Fort, Pillar No. 125,
Attapur, Hyderabad- 500048,
Telangana

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

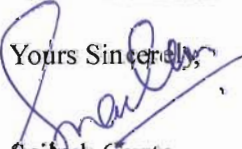
Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Wholetime Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name	:	Sailesh Gupta
Designation	:	Wholetime Director
DIN	:	00540862
Address	:	Bungalow No 70, Ambience Fort, Pillar No. 125, Attapur, Hyderabad-500048, Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,

Sailesh Gupta
Wholetime Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

Date: 18.09.2021

From:

Rajender Reddy Gankidi

2-2-23/22/D/3/1, DD Colony,

Amber Pet (Post),

Hyderabad-500013,

Telangana.

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,

Samarpan lane beside Spencer's Pillar No. 125,

Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

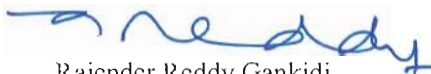
I hereby give my consent to the inclusion of, and use in my name as Independent Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name	:	Rajender Reddy Gankidi
Designation	:	Independent Director
DIN	:	09165223
Address	:	2-2-23/22/D/3/1, DD Colony, Amber Pet (Post), Hyderabad-500013, Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Rajender Reddy Gankidi
Independent Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parcel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

Date: 18.09.2021

From;
Pramod Kumar Kapoor
Flat No: 102, Namitha Isle, Road No.3,
Banjara Hills, Hyderabad-500082,
Telangana.

To,
The Board of Directors
Hariom Pipe Industries Limited
Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the “Equity Shares”) of Hariom Pipe Industries Limited (the “Company”).

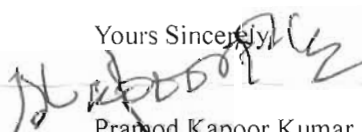
I hereby give my consent to the inclusion of, and use in my name as Chairman & Independent Director of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

Name : Pramod Kapoor Kumar
Designation : Chairman & Independent Director
DIN : 03557358
Address : Flat No 102, Namitha Isle, Road No 3, Banjara Hills-82, Telangana

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Pramod Kapoor Kumar
Chairman & Independent Director

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

Date: September 18, 2021

To,
The Board of Directors
Hariom Pipe Industries Ltd
Plot 3-4-174/12/2, 1st Floor,
Samarpan Lane,
Besides Spencer's, Pillar No. 125,
Attapur, Hyderabad – 500 048,
Telangana, India

Dear Sir,

Sub: Proposed initial public offer of 85,00,000 equity shares of Rs. 10/- each (the “Issue”, and such equity shares, the “Equity Shares”) by Hariom Pipe Industries Limited (the “Issuer” or “Company”) (referred to as “the Issue”)

We, ITI Capital Limited, do hereby consent to act as Book Running Lead Manager (“**BRLM**”) to the Issue and to our name being inserted as Book Running Lead Manager to the Issue in the Draft Red Herring Prospectus (“**DRHP**”) that the Company intends to file with the Securities and Exchange Board of India (“**SEBI**”) and the stock exchanges where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the Red Herring Prospectus (“**RHP**”) and the Prospectus (“**Prospectus**”, and together with the DRHP, RHP, Prospectus and any other documents issued by the Company in relation to the Issue, the “**Offer Documents**”) that the Company intends to file with SEBI, the Stock Exchanges and the Registrar of Companies, Hyderabad, Telangana (the “**RoC**”) and other regulatory authorities, in respect of the Issue.

We further confirm the following information in relation to us is true and correct and consent to the disclosure of such information in the Offer Documents or any other documents issued in connection with the Issue:


Logo:

Name of the BRLM: ITI Capital Limited
Dr. R. K. Shirodkar Marg
Parel, Mumbai – 400 012
Maharashtra, India
Tel No.: +91 22 4031 3371/ +91 22 4031 3465/ 6911 3388
Email: ipo.hariom@iticapital.in
Investor Grievance email: investorgrievance@iticapital.in
Website: www.iticapital.in
Contact Person: Pallavi Shinde/ Mihir B. Pandhi
SEBI Registration No.: INM000010924

We confirm that we are registered with SEBI as a Category I, *Merchant Banker* and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in capital markets issues. We further confirm that we have not been debarred from functioning as an intermediary by any regulatory authority, court or tribunal in capital market issues. A copy of our registration certificate is enclosed as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we will immediately inform the Company in writing of any changes to the information stated in this letter until the date when the Equity Shares receive final listing and trading approval from the Stock Exchanges and commence trading on the Stock Exchanges. In the absence of any communication in this regard, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Issue on the Stock Exchanges.

ITI Capital Limited

(A part of The Investment Trust of India Limited Group)

Regd. Office: ITI House , 36, Dr. R K Shirodkar Road,

Parel, Mumbai 400 012



We further confirm that we are not an associate of the Company in terms of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended. Moreover, except as disclosed below, as on the date of the DRHP, we confirm that neither we nor our associates hold any Equity Shares of the Company.

This letter may be relied on by the Company and the legal advisor in relation to the Issue. We authorize you to deliver this letter of consent to SEBI, the Stock Exchanges, the RoC pursuant the applicable provisions of Companies Act, 2013 and the rules and regulations made there under and such other applicable laws, or any other governmental or regulatory authority as may be required.

We consent to the extracts of this certificate being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Offer Documents of the Company.

We confirm that we will immediately inform you of any changes to the information stated in this letter until the date when the Equity Shares allotted in the Issue commence trading on the. Stock Exchanges. In the absence of any such communication from us, you and the legal advisor to the Issue can assume that there is no change to the above information.

Yours faithfully,

For and behalf of ITI Capital Limited

A handwritten signature in black ink, appearing to read 'Pallavi Shinde', is written over a circular stamp. The stamp contains the text 'ITI CAPITAL LIMITED' around the perimeter and a star in the center.

Authorised Signatory

Pallavi Shinde

Director

मर्चेट बैंककार

फॉर्म नं.
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002882

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ जोड़ित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पदों I/ H/ III/ IV में मर्चेट बैंककार के रूप में
- I. in exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

ITI CAPITAL LIMITED (formerly known as INGA CAPITAL PRIVATE LIMITED)
NAMAN MIDTOWN, 'A' WING, 21 FLOOR
SENAPATI BAPAT MARG, ELPHINSTONE (WEST)
MUMBAI-400013

को नियमों में ज्ञातों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ H/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निगमन का प्रबंध निगम के अन्तर्गत प्रोस्पेक्टस तैयार करना, निगमन में संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अध्यायित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिपाद है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निवेशक सलाहकार। Investment Adviser
 - *3. निगमनों का निम्नांकन। Underwriting of Issues.
 - *4. पोर्टफोलियो प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निगमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*को लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000010924

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless

III. This Certificate shall be valid from suspended or cancelled by the Board

जब विधिवत नया और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.



अद्विज द्वारा
By order

Anupma Chadha

ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

February 13, 2019

ITI Capital Limited

(A part of The Investment Trust of India Limited Group)
Regd. Office: ITI House , 36, Dr. R K Shirodkar Road,
Parel, Mumbai 400 012

**Annexure B**

Sr. No.	Registration Number	INM000010924
1	Date of Registration / Renewal of Registration	February 13, 2019
2	Date of expiry of Registration	Permanent
3	If applied, for renewal, date of renewal	NA
4	Any communication from SEBI prohibiting Axis Bank from acting as escrow collection banks/refund banks/public offer bank	NA
5	Any enquiry/investigation being conducted by SEBI:	NA
6	Details of any penalty imposed	NA
7	Period of to which registration / renewal fees have been paid	NA

A handwritten signature in black ink, appearing to read 'Shinde', is written over a circular stamp. The stamp contains the text 'ITI CAPITAL' around the top half and '2019' at the bottom.

Antique Stock Broking Limited
(A part of The Investment Trust of India Limited Group)
Regd office : ITI House 36, Dr. R. K. Shirodkar Marg,
Parel, Mumbai 400 012



Date: February 21, 2022

To,
The Board of Directors
Hariom Pipe Industries Limited
Plot 3-4-174/12/2, 1st Floor, Samarpan Lane,
Besides Spencer's, Pillar No. 125, Attapur,
Hyderabad – 500 048, Telangana, India.

Dear Sir,

Sub: Proposed initial public offer of equity shares of Rs. 10/- each (the "Issue", and such equity shares, the "Equity Shares") by Hariom Pipe Industries Limited (the "Issuer" or "Company")

We, the undersigned, consent to act as a syndicate member for the Issue and to our name being inserted as a syndicate member for the Issue in the red herring prospectus and the prospectus to be filed with Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Mumbai, Maharashtra (the "ROC") and any other documents issued by the Company in relation to the Issue, (the "Offer Documents"). The following details with respect to us may be disclosed in the red herring prospectus, prospectus and any other Issue related materials:

Name:	Antique Stock Broking Limited
Address:	ITI House, 36, Dr. R. K. Shirodkar Road, Parel, Mumbai – 400 012 Maharashtra, India
Telephone:	022-40313300
E-mail:	jignesh@antiquelimited.com
Website:	www.antiquelimited.com
Contact Person:	Jignesh P. Sangani
SEBI Registration No.:	INZ000001131
CIN:	U67120MH1994PLC079444

We enclose a copy of our registration certificate as Annexure A and we further enclose a declaration regarding our registration with SEBI as Annexure B.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital



market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform the look Running Lead Manager, appointed in respect of the Issue, in writing, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the stock exchanges and commence trading on the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"). In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC, under the applicable provisions of Companies Act, 2013 and the rules and regulations made there under and other applicable laws and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Antique Stock Broking Limited



[Jignesh P. Sangani]
[Director]



Cc to:

ITI Capital Limited
ITI House,
36, Dr. R. K. Shirodkar Road,
Parel, Mumbai – 400 012
Maharashtra, India
(ITI Capital Limited referred to as the "Book Running Lead Manager")

Legal Advisor to the Issue

Desai & Diwanji
Advocates & Solicitors
Lentin Chambers, Dalal Street, Fort
Mumbai – 400001, Maharashtra, India.

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000003

(विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ANTIQUE STOCK BROKING LIMITED
TRADE NAME : ANTIQUE STOCK BROKING LIMITED
8TH FLOOR, NIRMAL BUILDING,
241/242, NARIMAN POINT,

MUMBAI

400021



को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

STOCK BROKER

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under:

INZ000001131

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

A. S. MITHWANI

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

तारीख / Date : November 28, 2014

Antique Stock Broking Limited

(A part of The Investment Trust of India Limited Group)

Regd office : ITI House 36, Dr. R. K. Shirodkar Marg,
Parel, Mumbai 400 012**Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a member Antique Stock Broking Limited is true and correct:

SEBI Registration Number:	INZ000001131
Date of registration / Renewal of Registration :	November 28, 2014
Date of expiry of Registration:	NA
If applied for renewal, date of application :	NA
Any communication from SEBI prohibiting the entity from acting as the intermediary :	NA
Any enquiry/ investigation being conducted by SEBI:	NA
Details of any penalty imposed by SEBI:	NA

For Antique Stock Broking Limited

[Jignesh P. Sangani]
[Director]

Date : February 21, 2022

To,
The Board of Directors
Hariom Pipe Industries Limited
Plot 3-4-174/12/2, 1st Floor, Samarpan Lane,
Besides Spencer's, Pillar No. 125, Attapur,
Hyderabad – 500 048, Telangana. India.

Dear Sir,

Sub: Proposed initial public offer of equity shares of Rs. 10/- each (the "Issue", and such equity shares, the "Equity Shares") by Hariom Pipe Industries Limited (the "Issuer" or "Company")

We, the undersigned, consent to act as a syndicate member for the Issue and to our name being inserted as a syndicate member for the Issue in the red herring prospectus and the prospectus to be filed with Securities and Exchange Board of India ("SEBI"), the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges") and the Registrar of Companies, Mumbai, Maharashtra (the "ROC") and any other documents issued by the Company in relation to the Issue, (the "Offer Documents"). The following details with respect to us may be disclosed in the red herring prospectus, prospectus and any other Issue related materials:

Name:	ITI SECURITIES BROKING LIMITED
Address:	ITI House, 36 Dr. R. K. Shirodkar Marg Parel, Mumbai – 400 012 Maharashtra, India
Telephone:	+91 22 [●] 69093600
E-mail:	[●] compliance@itiorg.com
Website:	[●] www.itisb.co.in
Contact Person:	[●] Diptika Sharad
SEBI Registration No.:	INZ00005835
CIN:	U74120MH1994PLC077946

We enclose a copy of our registration certificate as **Annexure A** and we further enclose a declaration regarding our registration with SEBI as **Annexure B**.

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by any regulatory authority.




We confirm that we will immediately inform the Book Running Lead Manager, appointed in respect of the Issue, in writing, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the stock exchanges and commence trading on the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"). In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC, under the applicable provisions of Companies Act, 2013 and the rules and regulations made there under and other applicable laws and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of ITI SECURITIES BROKING LIMITED


Diptika Sharad
Compliance Officer



Cc to:

ITI Capital Limited
ITI House, 36
Dr. R. K. Shirodkar Marg
Parel, Mumbai – 400 012
Maharashtra, India
(ITI Capital Limited referred to as the "Book Running Lead Manager")

Legal Advisor to the Issue

Desai & Diwanji
Advocates & Solicitors
Lentin Chambers, Dalal Street, Fort
Mumbai – 400001, Maharashtra, India.

प्ररूप ब
FORM D

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0001512

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ प्रदत्त उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ITI SECURITIES BROKING LIMITED
Trade Name: ITI SECURITIES BROKING LIMITED
NAMAN MIDTOWN, 'A' WING, 20TH FLOOR
UNIT NO. 2002, SENAPATI BAPAT MARG
ELPHINSTONE ROAD
MUMBAI
400013

को प्रतिभूतियों में क्रय, विक्रय या व्यापार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000005835

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date: February 14, 2019

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

Anupma Chadha

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory




Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a [.] is true and correct:

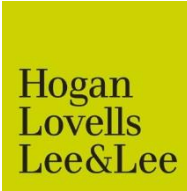
SEBI Registration Number:	INZ00005835
Date of registration / Renewal of Registration :	14/02/2019
Date of expiry of Registration:	Permanent
If applied for renewal, date of application :	Not Applicable
Any communication from SEBI prohibiting the entity from acting as the intermediary :	NO
Any enquiry/ investigation being conducted by SEBI:	NO
Details of any penalty imposed by SEBI:	YES (Enclosed as Annexure)

For ITI Securities Broking Limited



Diptika Sharad
Compliance Officer





Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321
T +65 6538 0900
F +65 6538 7077
www.hllnl.com

February 20, 2022

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 2nd Floor
Samarpan Lane, Besides Spencer's
Pillar No. 125, Attapur
Hyderabad – 500 048
Telangana, India

Ladies and Gentlemen:

Re: Initial public offering of equity shares of Hariom Pipe Industries Limited (“the Company”, and such initial public offering, the “Offer”)

We, the undersigned, hereby consent to act as Special Purpose International Legal Counsel to the Book Running Lead Manager and consent to our name being inserted as Special Purpose International Legal Counsel to the Book Running Lead Manager in the Red Herring Prospectus and Prospectus, to be filed with the Securities and Exchange Board of India, Registrar of Companies, Telangana at Hyderabad, and the stock exchanges, as applicable, which the Company intends to issue in respect of the Offer.

Capitalized terms used herein and not otherwise defined shall have the respective meanings set forth in the Red Herring Prospectus of the Company.

The following details with respect to us may be disclosed:

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore 049321
Tel: +65 6538 0900

Very truly yours,

A handwritten signature in cursive script that reads "Hogan Lovells Lee & Lee".

Hogan Lovells Lee & Lee

DESAI & DIWANJI

ADVOCATES, SOLICITORS AND NOTARIES

LENTIN CHAMBERS, DALAL STREET,
FORT, MUMBAI – 400 001.

TEL.: +91 (22) 4296 1000 / 2265 1682
FAX.: +91 (22) 2265 8245

Date: February 19, 2022

To,

The Board of Directors

Hariom Pipe Industries Limited

Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company")

Dear Sirs,

We, Desai & Diwanji, do hereby consent to act as legal advisor to the Issue, and to our name being inserted as the "Legal Advisor to the Issue" in the Red Herring Prospectus (**RHP**) and the Prospectus (collectively, the '**Issue Documents**') which the Company intends to file with the Registrar of Companies, Hyderabad (**ROC**), the Securities and Exchange Board of India (**SEBI**), the BSE Limited (**BSE**) and the National Stock Exchange of India Limited (together, the '**Stock Exchanges**') where the Equity Shares of the Company are proposed to be listed for the proposed Issue.

The following details about us may be included in the Issue Documents:

Desai & Diwanji

Advocates & Solicitors

Lentin Chambers, Dalal Street, Fort
Mumbai – 400 001, Maharashtra, India.

Tel. No.: +91 22 4296 1000

Email: info@desaidiwanji.com

We hereby authorise you to deliver this letter of consent to the SEBI, the Stock Exchanges where the Equity Shares are proposed to be listed and to the ROC, pursuant to Section 26 and Section 32 of the Companies Act, 2013, as amended, and any other regulatory authority as may be required.

We undertake to update you of any change in the above-mentioned disclosures until the Equity Shares of the Company issued, pursuant to the Issue, are listed and commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares of the Company commence trading on the Stock Exchanges, pursuant to the Issue.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,

For **Desai and Diwanji**

A handwritten signature in dark ink, appearing to read "S. Desai", is written over a light blue horizontal line. The signature is fluid and cursive, with a large initial 'S' and a stylized 'D'.

Partner

To,
The Board of Directors
Hariom Pipe Industries Limited
Samarpan, 3-4-174/12/2, 1st Floor
Lane Beside Spencers, Pillar no. 125
Attapur, Hyderabad
Telangana – 500 048, India.

Date : September 14, 2021

Dear Sirs,

Sub: Proposed public Issue of equity shares of face value Rs. 10 each (“Equity Shares”) by Hariom Pipe Industries Limited (“Company”) (referred to as “the Issue”).

We, the undersigned, hereby consent to act as Registrar to the Issue and to our name being inserted as Registrar to the Issue in the DRHP, RHP and the Prospectus which the Company intends to file with the SEBI, Registrar of Companies, and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed.

We also authorise you to deliver a copy of this letter of consent to the stock exchanges where the Equity Shares are proposed to be listed, and the Registrar of Companies, pursuant to Section 26 of the Companies Act, 2013, as amended and Section 32 of the Companies Act, 2013 and any other regulatory authorities as may be required. The following details with respect to us may be disclosed:



Logo:

Name: Bigshare Services Private Limited

Address: 1st Floor, Bharat Tin Works Bldg, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai – 400 059

Tel: 022 62638200

Fax: 022 62638299

Email: ipo@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Website: www.bigshareonline.com

Contact Person: Ashish Bhope

SEBI Registration No.: INR000001385

We further confirm that the above information in relation to us is true and correct.

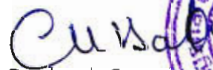
We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format and enclosed as Annexure A. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority.

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchanges. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

This letter may be relied on by the Company, the Book Running Lead Manager and the Legal Counsel in relation to the Issue.

Yours faithfully,

For **BIGSHARE SERVICES PVT. LTD.**



Babu Rapheal C.

Asst. General Manager



CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)

Date: September 14, 2021

TO WHOMSOEVER IT MAY CONCERN

Re: Proposed initial public offering (the "Issue") of equity shares (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company")

Registration Number	INR000001385
Date of registration/Renewal of Registration	April 09, 2013
Date of expiry of registration	No. Permanent Registration
Renewal of registration / if applied for renewal, date of application	No
Period up to which registration/ renewal fees has been paid	June 15, 2022
Any communication from SEBI, prohibiting us from acting as an intermediary in capital market	No
Any enquiry/investigation being conducted by SEBI	Yes
Details of any Penalty Imposed	No

We confirm that we will immediately inform the Company and the Book Running Lead Manager to the Issue of any changes to the information stated in this certificate till the date the Equity Shares commence trading on the stock exchanges. In the absence of any such communication, the information stated in this certificate should be taken as updated information.

For BIGSHARE SERVICES PVT. LTD.


 Babu Rapheal C.
 Asst. General Manager



CIN : U99999MH1994PTC076534


(An Associate Company of Transfer Online Inc., USA)



Bigshare Services Pvt. Ltd.



Annexure A

निर्गम रजिस्ट्रार और शेयर अंतरण अभिकर्ता	भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA [निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता] विनियम, 1993 (Registrars to an Issue and Share transfer agents) Regulations, 1993 (Regulation 8) DO 1313 रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION	REGISTRARS TO AN ISSUE AND SHARE TRANSFER AGENTS Regulation 8A PERMANENT REGISTRATION
I. बोर्ड, भारतीय प्रतिभूति और विनियम अधिनियम, 1992 के अधीन ब्रह्मदे गए नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए प्रवर्ग-I में निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता प्रवर्ग-II में निर्गम-रजिस्ट्रार/शेयर अंतरण अभिकर्ता के रूप में I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to:		
BIGSHARE SERVICES PVT LTD E/2-3, ANSA INDUSTRIAL ESTATE SAKI - VIHAR ROAD, SAKINAKA ANDHERI (E), MUMBAI-400 072		
को धिनियों की शर्तों के अधीन रहने हुए और विनियमों के अनुसार क्रियाकलाप करते के लिए, जैसे-उदाहरण विनिर्दिष्ट है, इसके द्वारा रजिस्ट्रीकरण का प्रमाणपत्र देता है। as registrars to an issue and share transfer agent in Category I/registrars to an issue and share transfer agent in Category II, subject to the conditions in the rules and in accordance with the regulations in entry (a) of the schedule as specified therein II. निर्गम-रजिस्ट्रार और शेयर अंतरण अभिकर्ता का रजिस्ट्रीकरण कोड II. Registration Code for the registrar to an issue and share transfer agent is INR000001385		
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.		
III. जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण प्रमाणपत्र सक्रिय विधिमान्य है। III. Unless renewed, the certificate of registration is valid from		
MUMBAI स्थान Place APRIL 09, 2013 तारीख Date	 भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India K. SARAVANAN प्राधिकृत हस्ताक्षरकर्ता / Authorised Signatory	

CIN : U99999MH1994PTC076534

(An Associate Company of Transfer Online Inc., USA)



1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri East, Mumbai - 400 059.
 Tel.: +91 22 6263 8200 • Fax: +91 22 6263 8299 • Email : info@bigshareonline.com • Website : www.bigshareonline.com
 Regd. Office: E-2/3, Ansa Industrial Estate, Sakivihar Road, Saki Naka, Andheri (E), Mumbai - 400 072, India.

To,
Board of Directors
Hariom Pipe Industries Limited,
Plot 3-4-174/12/2, 2nd Floor,
Samarpan Lane Besides Spencer's,
Pillar No. 125, Attapur,
Hyderabad – 500 048, Telangana, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of M/s. Hariom Pipe Industries Limited (the "Company") the "Issue")

We, Axis Bank Limited, do hereby consent to act as the Escrow Collection Bank, Banker to the Issue, Public Issue Account Bank, Refund Bank and the Sponsor Bank and to the inclusion of our name and details mentioned herein being inserted as an Escrow Collection Bank, Banker to the Issue, Public Issue Account Bank, Refund Bank and the Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Bandlaguda, , located at Hyderabad ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLMs in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name: Axis Bank Ltd

Address: P G road Branch, No 1/8/153/1/A/1, Patny Corner, PG Road, Hyderabad, Telangana, 500003

Telephone Number: 9642034841

Email: pgroadsecunderabad.branchhead@axisbank.com

Website: www.Axisbank.com

Contact Person: Mr. GLN MURTHY

SEBI Registration Number: INBI00000017

CIN: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority. We further confirm that no enquiry / investigation is/was being conducted by SEBI on us.



We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

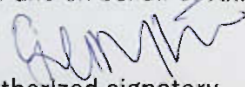
We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to the Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and can be relied upon by the Company and the BRLM and the legal counsel appointed for the purpose of the Issue. Further, we hereby consent to this certificate being disclosed by the BRLM, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For and on behalf of **Axis Bank Limited**


Authorized signatory

Name: GLN MURTHY

Date: 01-02-2022

G.L.N. Murthy
A.V.P. & Branch Head
Emg.No. 1988/SS No.1844



CC:

ITI Capital Limited

ITI House, 36 Dr. R. K. Shirodkar Marg,

Parel, Mumbai – 400 012 Maharashtra, India

(ITI Capital Limited is referred to as "Book Running Lead Manager or BRLM")

Legal Advisor to the Issue

Desai & Diwanji

Advocates & Solicitors

Lentin Chambers, Dalal Street,

Fort Mumbai – 400001,

Maharashtra, India

निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI000000017
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Annexure A

Annexure A

[On the letterhead]

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	06-02-2013
3. Date of expiry of registration:	PERMANANT
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Axis Bank from acting as escrow collection banks/ refund banks/ public offer bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Details of any penalty imposed	NA
8. Period upto which registration/renewal fees have been paid	NA

[IndusLaw Note: Please also insert registration certificate.]

G.L.N. Murthy
G.L.N. Murthy
 A.V.P. & Branch Head
 Emp.No. 1988/SS No.1844



To,

Board of Directors
Hariom Pipe Industries Limited,
Plot 3-4-174/12/2, 2nd Floor,
Samarpan Lane Besides Spencer's,
Pillar No. 125, Attapur,
Hyderabad – 500 048, Telangana, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares of face value of ₹ 10/- each (the "Equity Shares") of M/s. Hariom Pipe Industries Limited (the "Company") the "Issue")

We, Axis Bank Limited, do hereby consent to act as the Monitoring Agency and to the inclusion of our name and details mentioned herein being inserted as an Monitoring Agent in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, Bandlaguda, located at Hyderabad ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents in relation to the Issue (the "Offer Documents").

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required and/or for the records to be maintained by the BRLM in connection with the Issue. The following details with respect to us may be disclosed in the Offer Documents:

Name: Axis Bank Ltd

Address: P G road Branch, No 1/8/153/1/A/1, Patny Corner, PG Road, Hyderabad, Telangana, 500003

Telephone Number: 9642034841

Email: pgroadsecunderabad.branchhead@axisbank.com

Website: www.Axisbank.com

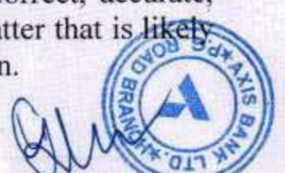
Contact Person: Mr. GLN MURTHY

SEBI Registration Number: INBI00000017

CIN: L65110GJ1993PLC020769

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We further confirm that the above information in relation to us is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.





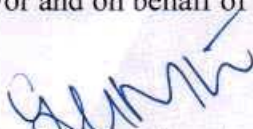
We confirm that we will immediately communicate any changes in writing in the above information to the Company, book running lead manager to the Issue ("BRLM") until the date when the Equity Shares that are allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM and the legal counsel, to Issue, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

This consent letter, including any annexures hereto is for information and for inclusion (in part or full) in the Offer Documents, and can be relied upon by the Company and the BRLM and the legal counsel appointed for the purpose of the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For and on behalf of **Axis Bank Limited**


Authorized signatory

Name: GLN MURTHY

Date: 01-02-2022



CC:

G.L.N. Murthy
A.V.P. & Branch Head
Emd.No. 1988/SS No.1844

ITI Capital Limited

ITI House, 36 Dr. R. K. Shirodkar Marg,
Parel, Mumbai – 400 012 Maharashtra, India

(ITI Capital Limited is referred to as "Book Running Lead Manager or BRLM")

Legal Advisor to the Issue

Desai & Diwanji
Advocates & Solicitors
Lentin Chambers, Dalal Street,
Fort Mumbai – 40000,

Maharashtra, India

Annexure A

Annexure A

[On the letterhead]

1. Registration Number:	INBI00000017
2. Date of registration / Renewal of registration:	06-02-2013
3. Date of expiry of registration:	PERMANANT
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Axis Bank from acting as escrow collection banks/ refund banks/ public offer bank:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Details of any penalty imposed	NA
8. Period upto which registration/renewal fees have been paid	NA

[IndusLaw Note: Please also insert registration certificate.]

G.L.N. Murthy
G.L.N. Murthy
 A.V.P. & Branch Head
 Emp.No. 1988/SS No.1844



निर्गमन बैंककार

प्रारूप ख
FORM-B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

0004 10

(BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
- 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

AXIS BANK LIMITED
3RD FLOOR, TRISHUL
OPP. SAMRTHESWAR TEMPLE
LAW GARDEN, ELLIS BRIDGE
AHMEDABAD 380 006

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INBI000000017
- 2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र तक विधिमान्य है।
- 3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



स्थान Place : MUMBAI

तारीख Date : FEBRUARY 6, 2013

आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Date: February 15, 2022

To,
The Board of Directors
HARIOM PIPE INDUSTRIES LTD
Plot 3-4-174/12/2,
1st Floor, Samarpan Lane,
Besides Spencer's, Pillar No. 125,
Attapur, Hyderabad – 500 048,
Telangana, India.
Dear Ma'am/Sir,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of HARIOM PIPE INDUSTRIES LTD (the "Company" and such offer, the "Offer")

We, ICICI Bank Limited, do hereby consent to act as the Sponsor Bank and to our name and details mentioned herein being inserted as Sponsor Bank, and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, Telangana Hyderabad ("RoC"), Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity material, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name:	ICICI Bank Limited
Address:	Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai – 400020
Telephone number:	022- 66818911/23/24
Fax:	022- 22611138
E-mail:	sagar.welekar@icicibank.com
Website:	www.icicibank.com
SEBI Registration Number:	INBI00000004
Contact Person:	Mr. Sagar Welekar

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid, as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.



We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,
For ICICI Bank Limited

Authorised Signatory



Annexure A

Date: February 15, 2022

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as Sponsor Bank is true and correct:

1.	Registration Number	INBI00000004
2.	Date of permanent registration/ Renewal of registration	1/11/2015
3.	Date of expiry of registration	Permanent Registration
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary	NO
6.	Any enquiry/ investigation being conducted by SEBI	NO
7.	Details of any penalty imposed by SEBI	NO

For ICICI Bank Limited



Authorised Signatory

निर्गमन बैंककार

FORM B

BANKERS TO AN ISSUE

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000419 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

Regulation 7A

PERMANENT REGISTRATION

- 1) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ रजिटर 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

ICICI BANK LIMITED
LANDMARK
RACE COURSE
VADODARA - 390 007

का नियमों में, शर्तों के अधीन रहने हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

- 2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड है। INB100000004
2) Registration Code for the Banker to an issue is

- 3) जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र एक विधिमान्य है।
3) Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
By order
For and on behalf of
Securities and Exchange Board of India

स्थान Place: MUMBAI

तारीख Date: JUNE 03, 2013

RUCHI CHOIER

अधिकृत हस्ताक्षरकर्ता Authorised Signatory





We understand your world

HDFC Bank Ltd.
#Bank House 7th Floor,
M.No.6-3-244/A & 246, Road No.1
Banjara Hills, Hyderabad – 500 034

Date: 10-02-2022

To,

The Board of Directors,
Hari Om Pipes Industries Ltd

Kind Attn : Mr Amitabha Bhattacharya - CFO

Dear Sir,

Sub: Proposed initial public offering of equity shares of ₹ 10 each (the “Equity Shares”) of Hari Om Pipes Industries Ltd (the “Company” and such offer, the “Issue”)

We, HDFC Bank Limited, do hereby consent to act as the Sponsor Bank, and our name details mentioned herein being inserted as the Sponsor Banking the red herring prospectus and the prospectus to be filed with Securities and Exchange Board of India (“SEBI”), the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Registrar of Companies, **Telangana at Hyderabad** (the “RoC”) and any other documents issued by the Company in relation to the Issue, (the “Issue Documents”). The following details with respect to us may be disclosed in the red herring prospectus, prospectus and any other Issue related materials:

Name	HDFC Bank Limited.
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East), Mumbai - 400042, Maharashtra, India
Telephone No	+91 22 30752927 +91 22 30752928 +91 22 30752914
Fax No	+91 22 25799801
Email ID	Tushar.Gavankar@hdfcbank.com , Siddharth.Jadhav@hdfcbank.com , Neerav.Desai@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Tushar Gavankar Siddharth Jadhav, Prasanna Uchil, Neerav Desai
SEBI Registration No.	INBI00000063
CIN No	L65920MH1994PLC080618

We confirm that we are registered with SEBI as [Public Issue Bank, Banker to the Issue, Sponsor Bank and Refund Bank] and that such registration is valid as on date and that we have not been prohibited or debarred by SEBI or any other regulatory/statutory authority, court or tribunal to act as an intermediary in capital market issues.

Further, we confirm that we have not been debarred or prohibited from functioning by any regulatory, governmental or statutory authority. We enclose a copy of our registration certificate as **Annexure A** and we further enclose declaration regarding our registration with SEBI as **Annexure B**.

We further confirm the above information in relation to us is true, correct, accurate, complete and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately inform the Book Running Lead Managers, appointed in respect of the Issue, in writing, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the stock exchanges and commence trading on the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”). In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchanges.

Reg. Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013
Corporate Identity No. (CIN) : L65920MH1994PLC080618





We understand your world

HDFC Bank Ltd.
#Bank House 7th Floor,
M.No.6-3-244/A & 246, Road No.1
Banjara Hills, Hyderabad – 500 034

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchanges, RoC, and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Managers and the legal advisor in relation to the Issue and to assist the Book Running Lead Managers in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Managers may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the draft red herring prospectus, red herring prospectus and prospectus to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents, as the case may be.

Yours faithfully,
Yours faithfully,



Srinivas Ayyagari
Deputy Vice President
CAPITAL MARKET

CC :

ITI Capital Ltd

Bigshare Services P Ltd



We understand your world

HDFC Bank Ltd.
#Bank House 7th Floor,
M.No.6-3-244/A & 246, Road No.1
Banjara Hills, Hyderabad – 500 034

Annexure B

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a is true and correct:

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31,2013
3. Date of expiry of registration:	Permanent Registration
4. If applied for renewal, date of application:	Not applicable
5. Any communication from SEBI prohibiting HDFC Bank Limited from acting as escrow collection bank/ refund banks/ public offer bank/sponsor bank:	Not applicable
6. Any enquiry/investigation being conducted by SEBI:	Not applicable
7. Period up to which registration/ renewal fees has been paid:	January 30,2025
8. Details of any penalty imposed	Not applicable



Reg. Office : HDFC Bank Limited, HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai – 400013
Corporate Identity No. (CIN) : L65920MH1994PLC080618

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(निर्गमन बैंककार) विनियम, 1994

000408 (BANKERS TO AN ISSUE) REGULATIONS, 1994

(विनियम 7)

(Regulation 7)

Regulation 7A

रजिस्ट्रीकरण का प्रमाणपत्र
CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- 9) बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उसकी धारा 12 की उप धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए,
1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

HDFC BANK LIMITED
HDFC BANK HOUSE
SENAPATI BAPAT MARG
LOWER PAREL
MUMBAI 400 013

को नियमों में, शर्तों के अधीन रहते हुए और विनियमों के अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है।
as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.

निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड

है। INBI00000063

Registration Code for the Banker to an issue is

जब तक नवीकृत न किया जाए, रजिस्ट्रीकरण का प्रमाणपत्र

तक विधिमान्य है।

Unless renewed, the certificate of registration is valid from

- 3) This Certificate of Registration shall be valid for permanent, unless suspended or cancelled by the Board.



आदेश से
भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

By order

For and on behalf of

Securities and Exchange Board of India

Place : MUMBAI

Date : JANUARY 31, 2013

RUCHI CHOJER

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory



Specialised Mid Corporate Branch, Adarsh Nagar, Hyderabad

REF: HYD/MCB/NOC/HARIOM/334/2021-22/DSI DATED: 15.02.2022

TO,

The Board of Directors

M/s Hariom Pipe Industries Limited

3-4-174/12/2, 1st Floor, Samarpan

Lane Beside Spencer's Pillar No: 125

Attapur, Hyderabad-500 048

Telangana

Dear Sir,

Sub: NOC for the proposed IPO of M/s Hariom Pipe Industries Limited (The Company)


The Bank has NO OBJECTION to the company altering its Capital Structure through the Proposed IPO and Implementing a new Scheme of expansion, subject to the condition that:

- 1) Promoter to continue to hold not less than 51% stake post IPO.
- 2) The NOC will not effect our rights as a lender under the financing documents executed by the Company.

This letter is issued on the specific request of the company . The validity of NOC shall not exceed 6 months from the date of issue of this letter.

Thanking You.

Yours Sincerely


मुख्य प्रबंधक Chief Manager
मिड कॉर्पोरेट शाखा (आदर्श नगर),
नारायणगुडा, हैदराबाद-500 029.
Mid Corporate Br. (Adarsh Nagar),
Narayanguda, Hyderabad-29.
CHIEF MANAGER

डी.एस. इचागुटु
D.S. ICHAGUTU
मुख्य प्रबंधक / Chief Manager
ह.अ.सं./S.P.No. 44925



3-5-168/1234, 2nd Floor, Opp: Shanti Theatre, Narayanguda, Hyderabad-500 029 (Telangana)

Telephone: 040-23436961, 23436954 Mobile: 83329 80488

Email: cb4926@canarabank.com Website: www.canarabank.com

Date: 18.09.2021

To,

The Board of Directors
Hariom Pipe Industries Limited
Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Chief Financial Officer of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

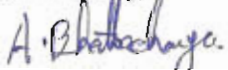
I will have the responsibility of handling accounting, capital allocation, financial reporting and banking decisions in our Company.

Name: Amitabha Bhattacharya
Address: Plot 3-4-174/12/2, 1st Floor, Samarpan Lane, Besides Spencer's, Pillar No. 125,
Attapur, Hyderabad – 500 048, Telangana, India.
Tel No: +91 40 2401 6101
Email: cfo@hariompipes.com
Educational qualifications: Bachelors' degree in commerce and masters degree in Computer Application.

This letter can be relied on by the book running lead manager and the legal advisor in relation to the Issue. We hereby consent to this certificate being disclosed by the book running lead managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Amitabha Bhattacharya

Designation: Chief Financial Officer

Cc: ITI Capital Limited
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India

Date: 18.09.2021

To,

The Board of Directors
Hariom Pipe Industries Limited
Plot 3-4-174/12/2, 1st Floor,
Samarpan lane beside Spencer's Pillar No. 125,
Attapur, Hyderabad, Telangana – 500048

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of Rs. 10 each (the "Equity Shares") of Hariom Pipe Industries Limited (the "Company").

I hereby give my consent to the inclusion of, and use in my name as Company Secretary and Compliance Officer of the Company and my details mentioned below, in the Draft Red Herring Prospectus, Red Herring Prospectus and Prospectus to be filed/ submitted with the Securities Exchange Board of India, Registrar of Companies, Hyderabad and the stock exchanges and any other material which the Company intends to issue in respect of the Issue.

I will have the responsibility of monitoring of compliance with securities laws, handling and redressal of investor grievances or complaints, if any, in connection with the Issue, and subsequent listing of the Company's Equity Shares on the Stock Exchanges. The term "securities laws" means the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, the Securities Contracts (Regulation) Act, 1956, the Depositories Act, 1996, and the rules and regulations made thereunder and the regulations, general or special orders, guidelines or circulars made or issued by SEBI. The following details with respect to me may be disclosed in the draft red herring prospectus, red herring prospectus, prospectus and in any other Issue related materials:

Name: Chirag Partani

Address: Plot 3-4-174/12/2, 1st Floor, Samarpan Lane, Besides Spencer's,
Pillar No. 125, Attapur, Hyderabad – 500 048, Telangana, India.

Tel No: +91 40 2401 6101

Email: cs@hariompipes.com

I, Chirag Partani, a member of the Institute of Company Secretaries of India, (constituted under the Company Secretaries Act, 1980) ("ICSI"), bearing membership No. 51269, hereby confirm that, as on date, I have been appointed as the compliance officer of the Company

I confirm that I hold a valid membership number of the ICSI and the above information in relation to me is true and correct.

This letter can be relied on by the book running lead manager and the legal advisor in relation to the issue. We hereby consent to this certificate being disclosed by the book running lead manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

All capitalized terms not defined hereinabove shall have the same meaning as defined in the Issue Documents.

Yours Sincerely,



Chirag Partani

Designation: Company Secretary and Compliance Officer

Cc: **ITI Capital Limited**
ITI House 36,
Dr. R. K. Shirodkar Marg, Parel
Mumbai - 400012

Desai & Diwanji, Advocates and Solicitors
Lentin Chambers, 2nd Floor, Dalal Street, Fort
Mumbai 400 001, India